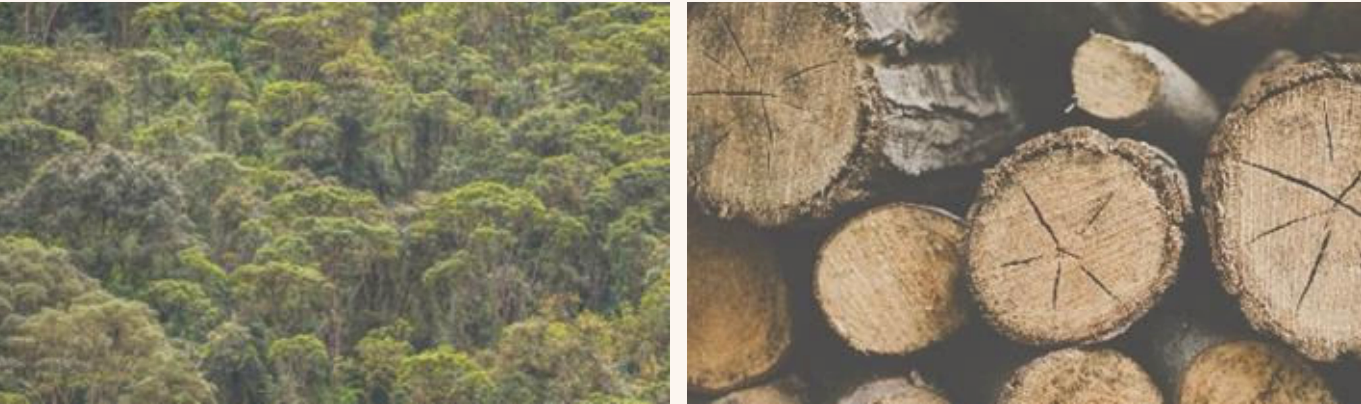


PROJECT IMPACT



The Company is an integrated **tropical forestry, agroforestry, and carbon engineering platform**, headquartered in Western Europe, with a permanent operational footprint in **West Africa**.

The Company rapidly grown from a handful of senior consultants to a team of over **40 professionals across two continents**, combining technical engineering capability with on-the-ground project delivery, a combination rarely found among peers of comparable size.

The Company operates at the intersection of three disciplines that are typically addressed by separate, narrower players: **forestry engineering** and management planning, **integrated carbon project development** (feasibility studies, VCS/CCB/REDD+ structuring, MRV), and **direct field implementation** through a dedicated regional infrastructure.

TRANSACTION SCOPE

The proposed transaction contemplates a full or majority sale of the Group’s operational entities.

KEY INVESTMENT HIGHLIGHTS



Long-duration anchor contract: a flagship carbon sequestration and forest restoration agreement with a major international energy group, running on a firm term of two decades, providing highly visible, contracted revenue.



Replicable delivery model: the same feasibility-to-execution methodology has already been applied, at smaller scale, with several other international corporates and institutional donors.



Deployed African infrastructure: a rare, fully operational regional platform that few competitors of comparable size have replicated locally.



Institutional client base: two decades of relationships with major multilateral donors and development finance institutions, alongside a growing portfolio of private corporate clients.



ESG credentials: an externally validated impact certification already obtained, with a recognized international sustainability certification process underway.

KEY FIGURES

8+

FY 2025 Revenue (m€)

6+

FY 2025 adj. EBITDA (m€)

65+

EBITDA Margin (%)

40+

Headcounts



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