

PROJECT ORTHOPEDICS



Specialized in **custom orthopedics**, the company designs, develops, and manufactures **orthoses** and **prostheses** for patients with neurological deficits or amputations, placing each patient's project at the center of its approach.

Its integrated model covers **custom design**, **prototyping**, and **manufacturing**, supported by proprietary in-house tools (custom machinery, joints, 3D printing processes) and close collaboration with the medical ecosystem (orthotists, prosthetists, physiotherapists, engineers).

TRANSACTION

The shareholders are exploring strategic options to support the company's next phase of growth, ranging from a minority capital opening to a majority or full sale of the share capital.

The transaction would aim to accelerate the company's growth by capitalizing on its proprietary know-how, its established patient base, and its potential for both organic and international expansion.

LOCATION

The company is established in **Belgium**, within a defined regional footprint, and works closely with a network of referring medical and rehabilitation centers, ensuring strong proximity to its patients.

KEY INVESTMENT FACTORS



Strong track record: with an average annual revenue growth of c. 30% over the past five years, reflecting sustained demand for custom orthopedic solutions.



Proprietary know-how: in-house development of tools, machinery, and 3D processes, enabling a highly differentiated and customized offering.



High growth potential: an established regional network of referring partners, a loyal patient base, and clear expansion opportunities both domestically and internationally.



Underused manufacturing capacity: the current production setup can absorb significant additional volumes with limited incremental capex.

KEY FIGURES

1.200-1.500

2025 Revenue (k€)

10-15

2025 FTE

~25%

EBITDA Margin (%)



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